

## About Aegon Asset Management

Aegon Asset Management is an active global investment business that manages and advises on assets of EUR 293 billion for a global client base consisting of pension plans, public funds, insurance companies (including Aegon's subsidiaries), banks, wealth managers, family offices, and foundations. Aegon Asset Management is active in our core and growth markets, as well as in France, Germany, Italy, and Spain. Through the Aegon Group, its heritage stretches back to 1844, meaning it understands the importance of long-term relationships, robust risk management and sustainable outperformance. Aegon Asset Management's specialist global investment platforms of fixed income, real assets, equities and multi-asset & solutions, provide high-quality investment strategies across asset classes.



**€ 293 billion**

Assets under management

December 31, 2022



**390** dedicated

investment professionals worldwide

### Our purpose:

We use our investment expertise to help people live their best lives.

### Our vision:

We are committed to providing exceptional global research and asset-class expertise, striving for consistent long-term outperformance, and offering superior local servicing to meet and exceed the unique needs of our clients. These goals are best realized within an inclusive work environment driven by a diverse, global workforce. Through our comprehensive responsible investment research and engagements, we help our clients achieve better long-term investment outcomes.

### Our mission

We are active global investors. In a complex world, we think and act beyond traditional borders. We organize our teams by asset class, to bring the breadth and depth of our global research and investment capabilities together to exceed client expectations. Across the organization, we support an inclusive and diverse workforce. Across markets, we believe in the investment benefits that come from responsible investing. Whether by asset class, geography or conventional thought, we invest beyond borders.

### Overview

Aegon Asset Management is an active global investor. Our 390 investment professionals manage and advise on assets of € 293 billion (December 31, 2022) for a global client-base of pension plans, public funds, insurance companies, banks, wealth managers, family offices, individual investors and foundations. We organize our investment capabilities around four focused investment platforms where we have deep asset-class expertise: fixed income, real assets, equities, and multi-asset & solutions. Each platform has dedicated teams, organized globally and committed to maximizing client benefit from their specialist areas. These platforms are supported by teams dedicated to responsible investing and multi-management. By organizing our investment teams globally, we harness our expertise and research resources across regional boundaries. We believe this enhances our performance potential and generates better investment outcomes for clients.

Across platforms, we share a common belief in fundamental, research-driven active management, underpinned by effective risk management and a commitment to responsible investment. Our investment platforms have the flexibility to organize their resources and processes to best suit their area of focus.



### Offices in:

#### North America

Baltimore  
Cedar Rapids  
Chicago  
Irvine  
New York  
San Francisco

#### Europe

Budapest  
Edinburgh  
Frankfurt  
Groningen  
London  
Madrid  
Paris  
The Hague

#### Asia

Shanghai

## Fast facts Aegon Asset Management

### Headquarters

The Hague, the Netherlands

### Strategic partnerships



### A responsible investor

Aegon Asset Management is a global leader in responsible investing.

We believe responsible investment practices can generate value over the long term. Consideration of Environmental, Social and Governance (ESG) factors is a core element of our investment analysis and decision-making process as well as our stewardship activities.

Our Global Responsible Investment teams supports ESG integration by our research and investment teams, leads our active ownership activities, develops innovative products and promotes responsible investing best practice across the organization.



Through our comprehensive responsible investment activities, we aspire to help our clients pursue better long-term outcomes while contributing to sustainable capital markets and impactful economic activities.

As active investors with responsible investing roots dating back over 30 years, we developed a robust responsible investment program consisting of three pillars:

#### ESG integration

Material ESG factors are fundamental to our investment decision-making across all Aegon AM portfolios. By integrating ESG considerations into traditional financial analysis, the Aegon AM research team arrives at an independent view of an issuer's fundamentals.

#### Active ownership

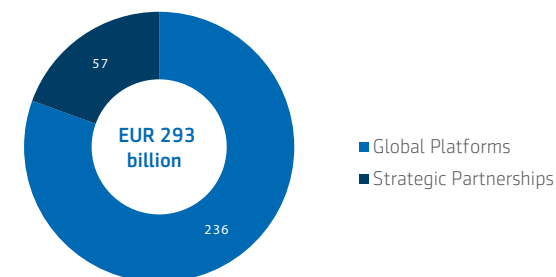
Aegon actively engages with investee companies to improve their ESG profile and address sustainability issues. We also exercise our shareholder voting rights to support our engagement efforts and enhance long-term value creation for all stakeholders.

#### ESG solutions

Aegon AM provides a range of responsible investment solutions to pursue ESG objectives alongside financial returns, ranging from strategies applying exclusions based on client preferences to best-in-class, sustainability-themed and impact investments.

## Assets under management

December 31, 2022



### Global Platforms

